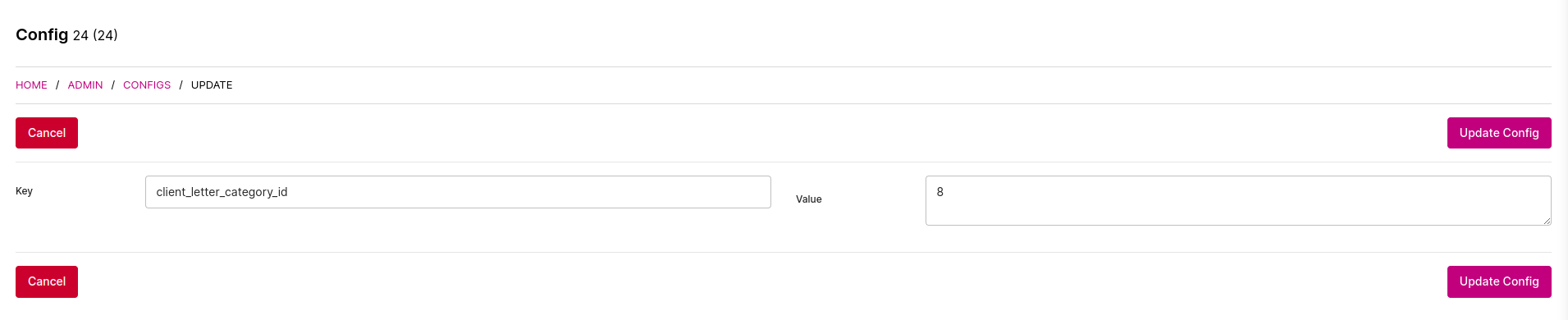
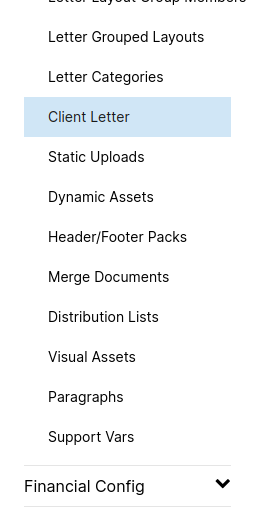
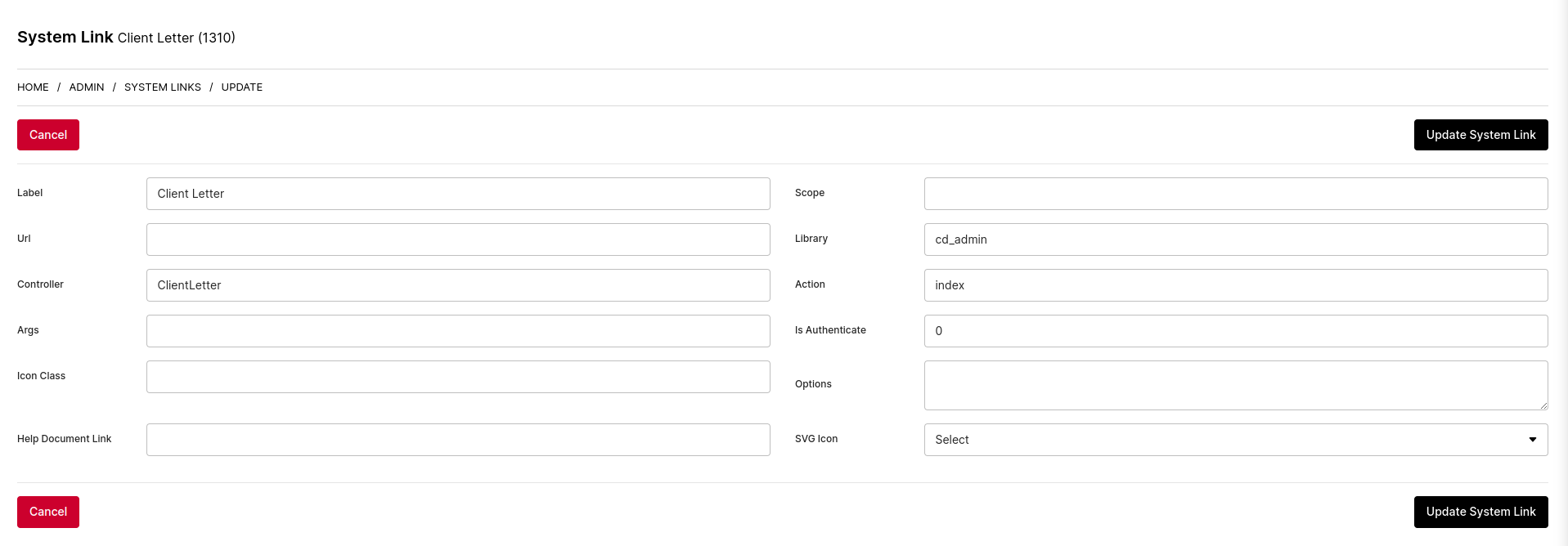
**Config Steps to follow Client Letter/QR Module for Verify**

1. Create a new letter category. ('client\_letter')
   1. Add that category\_id value to the config.
      1. URL: b/03d404e1970a/configs
      2. key: client\_letter\_category\_id

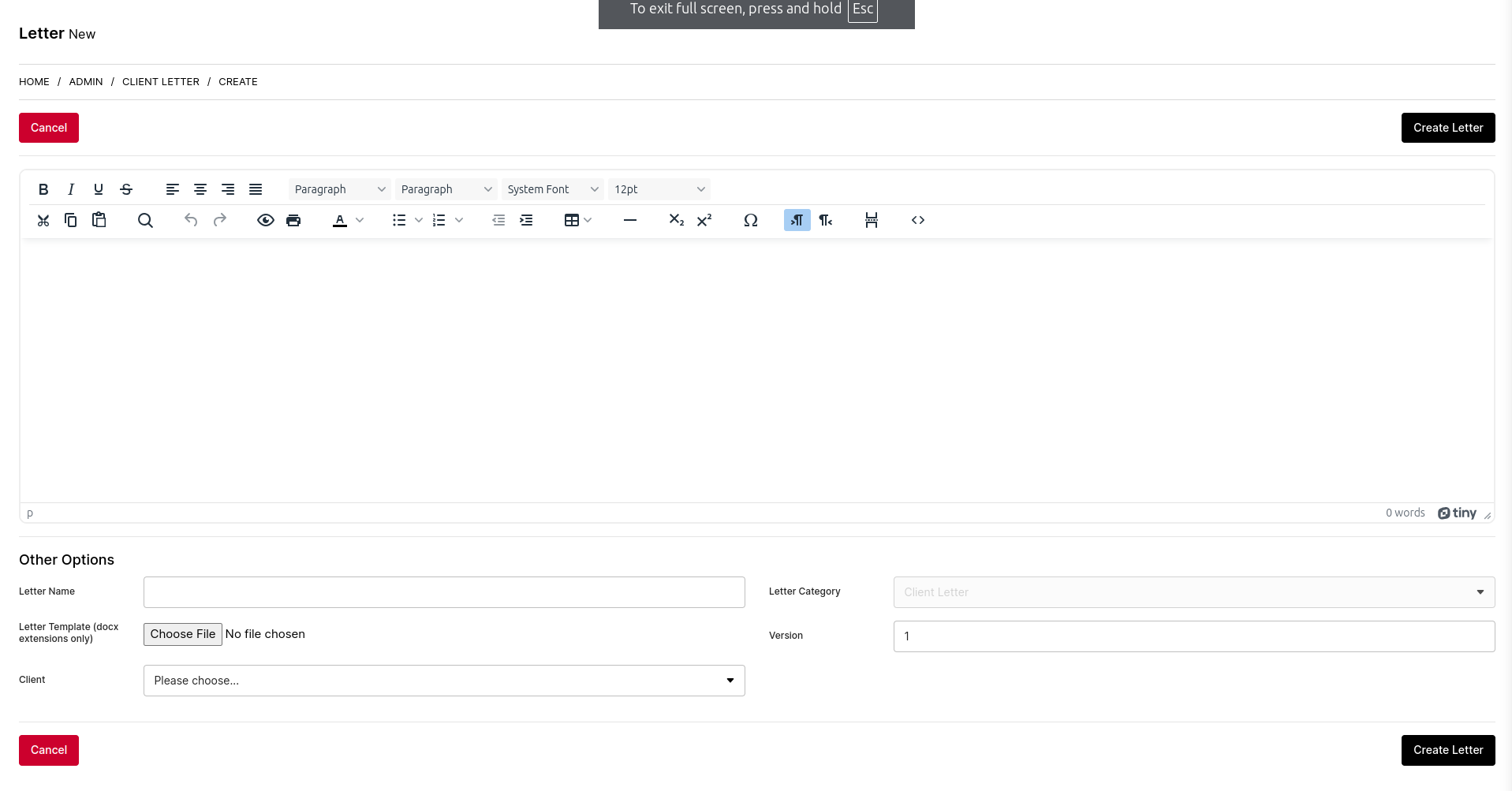


1. Create the Client folder ./client\_permission.sh
   1. Client Name: <verify>
2. Create Client Letter link (left navigation menu) : [Menu & Labels](http://verify.dcd.local:8083/b/user_admin/pages/user_dashboard#tier1_1803) -> Links





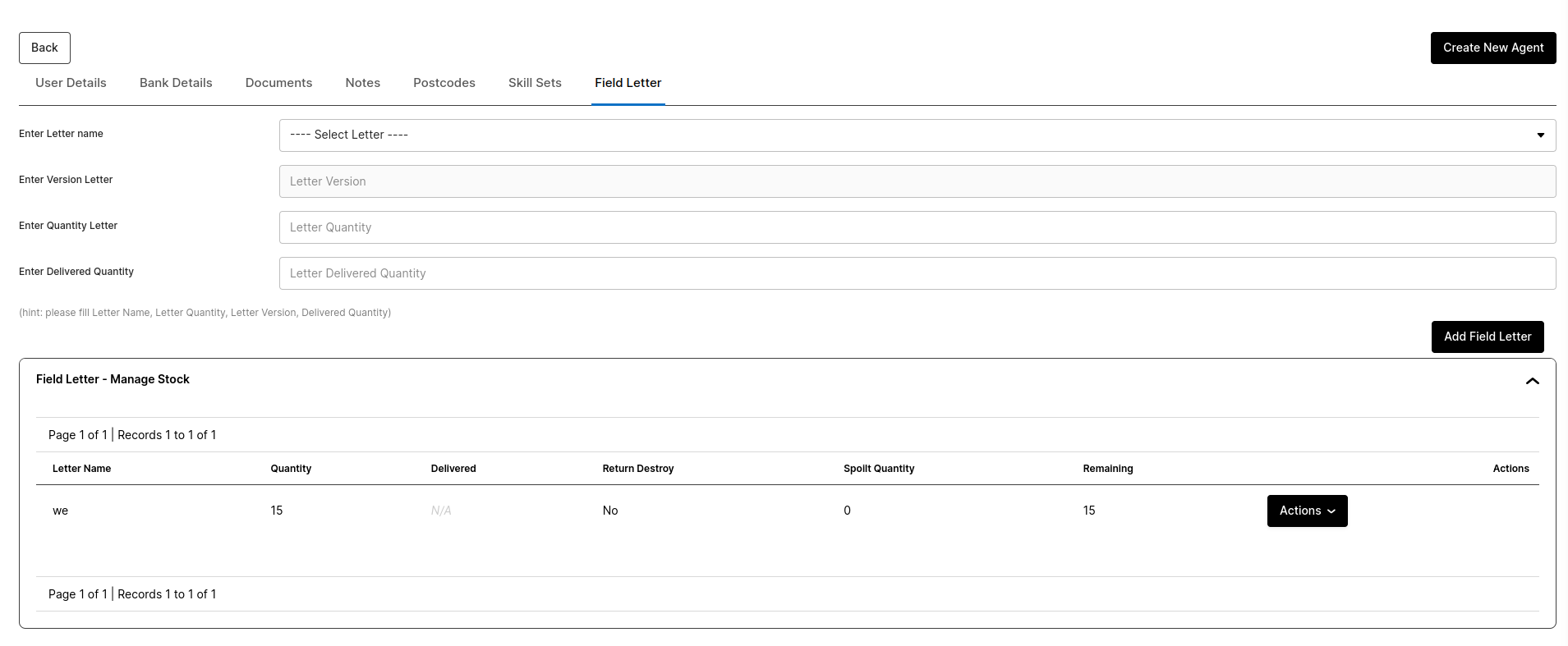
1. Add a new letter template for a specific client should contain the text {qr\_code} to generate QR code for the letter.



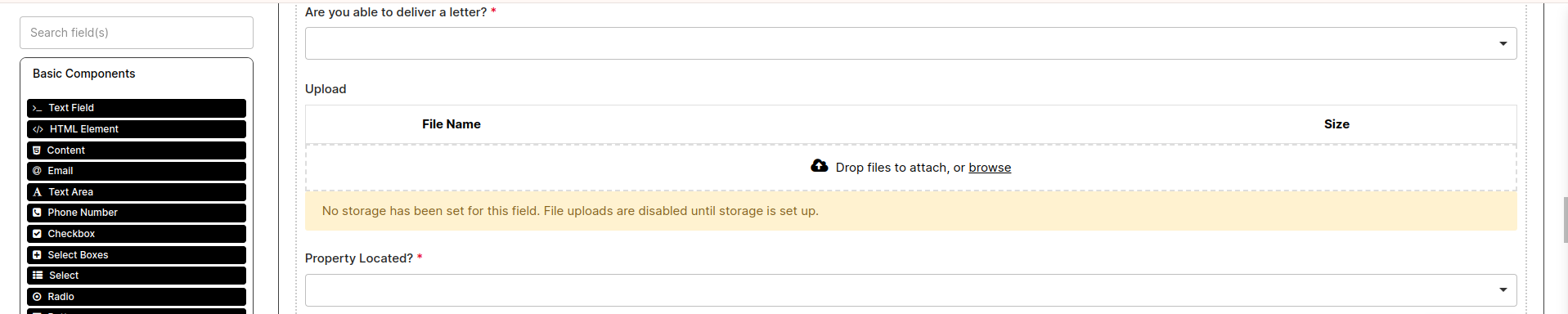
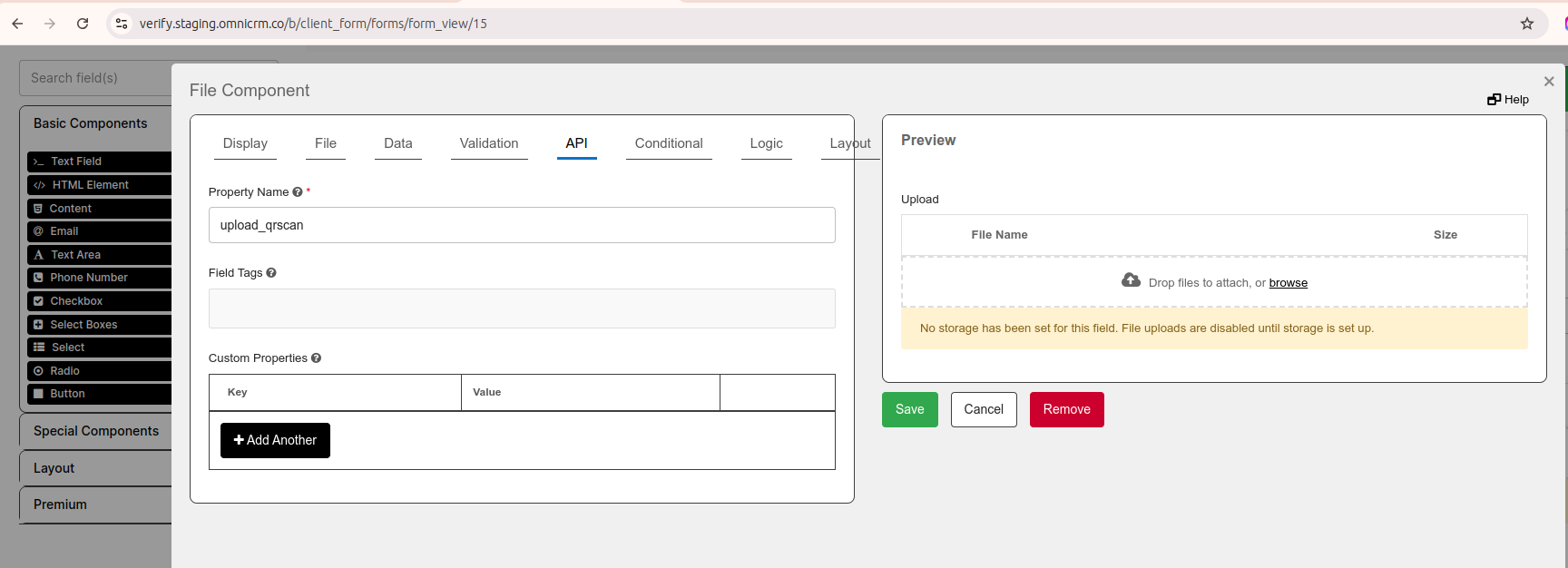
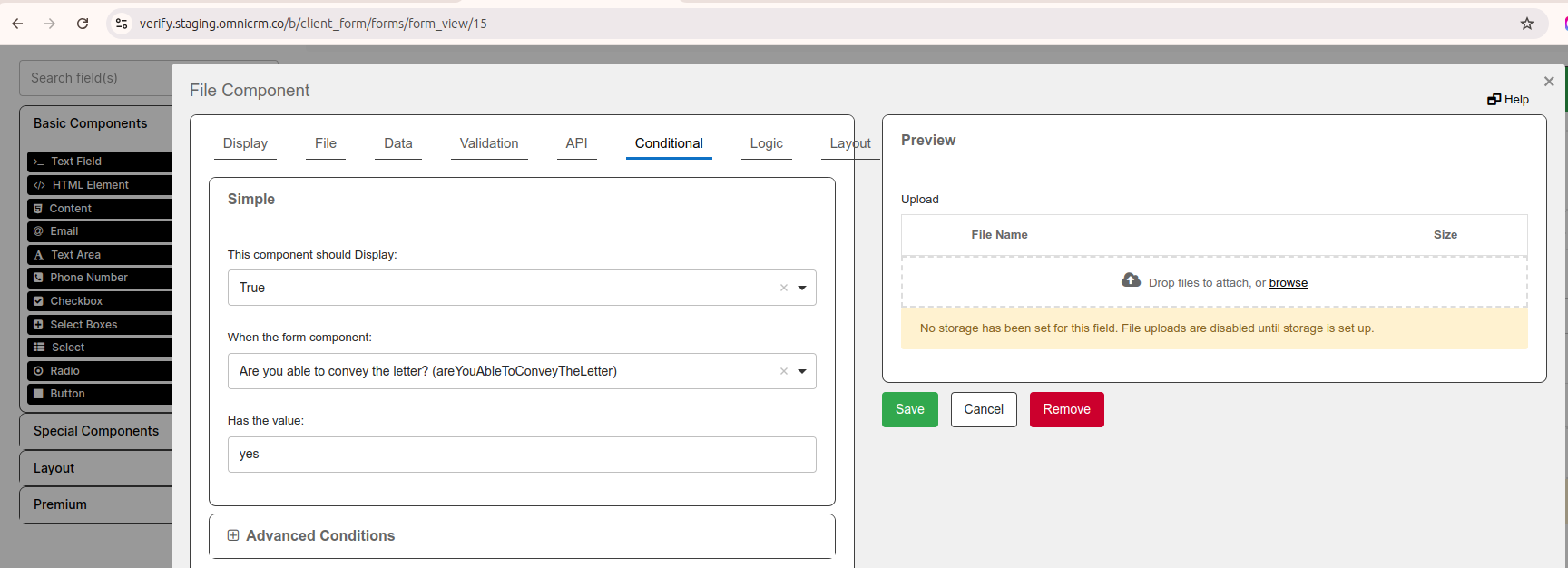
1. Verify the case variables with newly added client letter QR code.



1. Add the stocks of the letter to the specific Agent.



1. To scan the QR code from APP. It required to add field in Forms.
   1. Are you able to deliver a letter? (Select)
   2. Upload. (File)

JSON values for Setting Upload field :  
 {

"label": "Upload", "tableView": false, "webcam": false,

"fileTypes": [

{

"label": "","value": ""

}

],

"validate": {

"customMessage": "QR code data is required."

},

"errorLabel": "QR code",

"key": "upload\_qrscan",

"conditional": {

"show": true,

"when": "areYouAbleToDeliverALetter",

"eq": "yes"

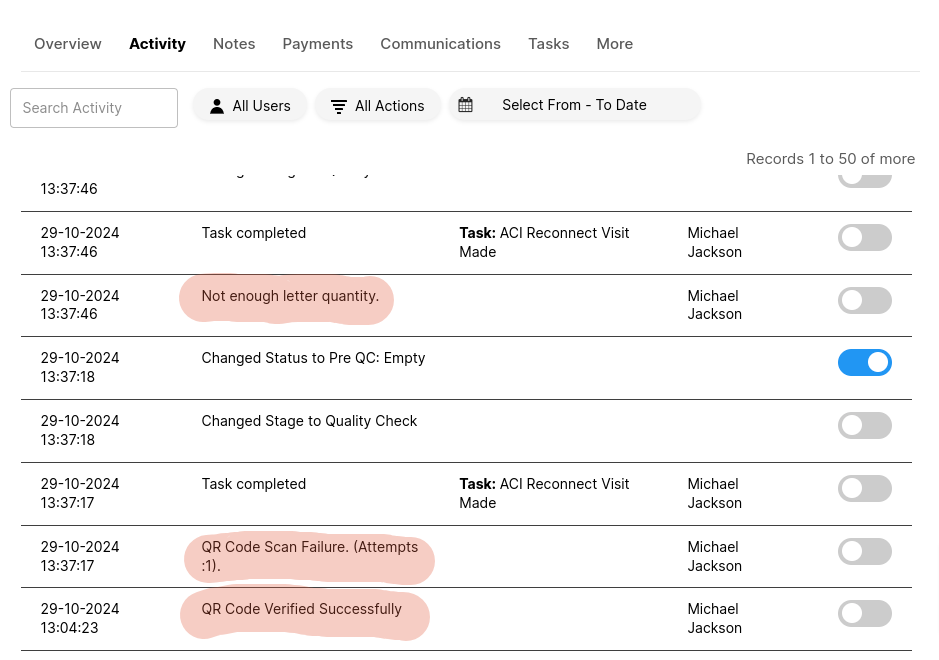
},

"type": "file", "input": true

}

* 1. This helps to scan the QR code from the APP.

1. After completing the visit with the client letter QR code, check the case Activity.



1. Create the new schedule job to export report.  
   URL: b/cron/scheduled\_jobs/

Name: Stock Reports to Regional Manager

Params:

{

"ftp\_server": "lateral.iweb-storage.com",

"ftp\_port": "21",

"ftp\_username": "lateral-tdr",

"ftp\_password": "Lateral2020!",

"ftp\_base\_path": "/TDR/reports/submission\_reports/managed\_stock\_report\_to\_rm",

"export\_params": {

"type": "managed\_stock\_report\_to\_rm",

"days": "-1 days"

}

}

